Business Administration

Course Number: BUAD 354

Course Title: Financial Modelling for Equity Analysis and Valuation

Credits: 3

This hands-on course builds proficiency in analyzing and interpreting

Calendar Description:

Professors

Name	Office	Email
Elena Mitropolsky, CFA	C143	emitropolsky@okanagan.bc.ca

Learning Outcomes

Upon completion of this course students will be able to

- Analyze published financial statements of a going concern for multiple objectives (equity and creditworthiness analysis)
- Generate financial forecasts
- Value a variety of corporate entities using relative and intrinsic valuation approaches and techniques
- Build fully integrated financial models with high quality standards and output clarity
- Perform sensitivity analysis and stress-testing under different economic scenarios

Course Objectives

This course will cover the following content:

See weekly schedule

Required Texts/Resources

1. Investment Banking: Valuation, Leveraged buyouts, and Mergers & Acquisitions, 2nd edition (university edition), J. Rosenbaum & J. Pearl, Wiley.

A free e-book is also available through the Library

Link: https://ebookcentral.proquest.com/lib/okanagan-ebooks/detail.action?docID=1211892